



Sivaparvati Thagirisa, MD, MBA, Owner, Financial Advisor

Prepared For:
Prospects and Clients

Our commitment to you

We are dedicated to helping you achieve your financial goals by understanding your financial situation and providing you a clear road map. You are not alone as we travel with you.

How we help you succeed

We analyze your data, present to you what it takes to achieve your financial goals and help you in implementing our recommendations. We also provide Investment Management.



Reach your goals | Maintain confidence | Balance risks, rewards

Our services: Financial Planning and Investment Management

We offer a range of planning resources and services to help you reach your goals:

- Comprehensive Financial Planning
- Investment Management
- Retirement Planning
- Education Savings Planning
- Project Based Financial Planning

How we communicate with you

It may take several meetings during the first year to establish. After first year, our scheduled outreach includes at least quarterly meetings. You can also count on a response within 24 hours whenever you contact us by email with a question or concern.

Our fee structure

We have separate fee structures for comprehensive financial planning, project based financial planning and investment management. Visit our website at <https://www.maptoyourwealth.com/services-pricing> to know about our services pricing information.

* We are Fee Only Advisors that are committed to work for you in your best interest. We do not accept any commissions.

We have flexible hours to accommodate busy professionals. If you are unable to schedule a meeting at your convenient time online, please contact us so we can schedule the meeting at a convenient time to both of us. Our meetings can be scheduled in person where feasible or virtual (your choice of audio or video).

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Schedule your initial FREE Consultation at
<https://calendly.com/info-myw>